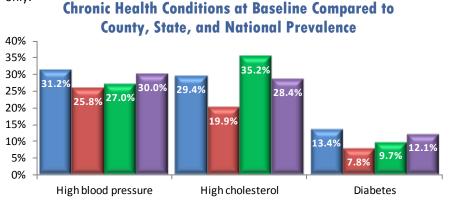


The Innovations Physical Health Integration Pilot project, "ICARE," is one of five Mental Health Services Act (MHSA) components designed to foster new approaches to increasing knowledge about serving the mental health needs in San Diego County communities. The focus of the ICARE program is to enhance mental and physical wellness through a holistic and collaborative continuum of care between primary care and mental health clinics.

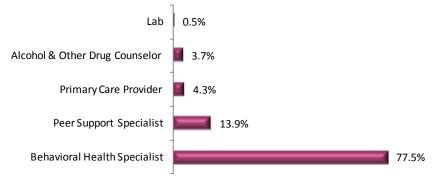
Originally, three Family Health Centers of San Diego (FHC) were chosen as ICARE program sites to serve as "person-centered medical homes" (PCMH) for persons with severe mental illness (SMI) who have reached a certain level of stability. Two additional FHC sites and one additional community mental health program were added later. Since the program's implementation in March 2011, 227 participants have been enrolled in the ICARE program across these five FHC sites. Demographic data and group characteristics of those participants are displayed in the table to the right.

Participants completed follow-up measures every 6 months. The current report includes demographics for 227 participants and outcomes for those who completed baseline, 6-month, 12-month, and 18-month follow-up assessments as of June 30th, 2014; therefore, outcomes data are included for those participants only.



■ ICARE ■ SD County ^a ■ California ^b ■ U.S.A. ^b Note: 20.6% of ICARE paritipants reported "Other"

Who Did Participant See During Initial Visit at FHC?



Note: some participants saw multiple staff during initial visit.

a = UCLA Center for Health Policy Research, California Health Interview Survey, http://www.chis.ucla.edu/ (accessed 3/2014); SANDAG, Current Population Estimates, 10/2011 b = Division for Heart Disease and Stroke Prevention: Data Trends & Maps Web site. U.S. Department of Health and Human Services, Centers for Disease Control and Prevention (CDC), National Center for Chronic Disease Prevention and Health Promotion, Atlanta, GA, 2013. Available at http://www.cdc.gov/dhdsp/

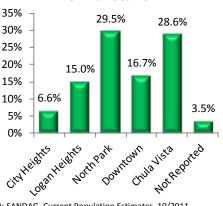
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Participant Demographics and Group Characteristics

| Demographic | hic # of % | | | | | |
|------------------------|------------|---------|--|--|--|--|
| Characteristics | Clients | Clients | | | | |
| Age (Mean=46.3) | | | | | | |
| 18-25 | 6 | 2.6% | | | | |
| 26-49 | 111 | 48.9% | | | | |
| 50+ | 102 | 44.9% | | | | |
| Not Reported | 8 | 3.5% | | | | |
| Gender | | | | | | |
| Male | 109 | 48.0% | | | | |
| Female | 107 | 47.1% | | | | |
| Other | 1 | 0.4% | | | | |
| Not Reported | 10 | 4.4% | | | | |
| Race | | | | | | |
| White/Caucasian | 97 | 42.7% | | | | |
| Black/African American | 32 | 14.1% | | | | |
| Hispanic/Latino | 76 | 33.5% | | | | |
| Asian | 4 | 1.8% | | | | |
| Multiracial | 2 | 0.9% | | | | |
| Other | 3 | 1.3% | | | | |
| Not Reported | 13 | 5.7% | | | | |
| Served in the Military | 12 | 5.3% | | | | |

Clinic Location



Live Well, San Diego!

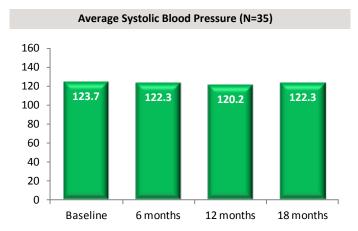
Self-Reported General Health

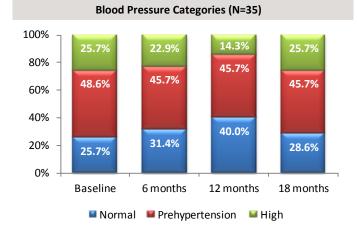
Possible scores on a self-reported general health measure completed by ICARE participants ranged from 0-100, with 0 indicating the poorest possible health and 100 indicating the best possible health.

- Self-reported general health scores initially increased from baseline to 6-month follow-up assessment (50.9 vs. 55.2, respectively) and then decreased to 53.4 at 12 months and remained the same at 18 months. Neither change was statistically significant.
- Additionally, the percentage of participants who rated their general health as 'Good', 'Very Good', or 'Excellent' steadily decreased from baseline to 12 months (72.4%, 67.2%, and 62.1%, respectively) with a slight increase from 12 to 18 months (62.1% and 63.8%, respectively).

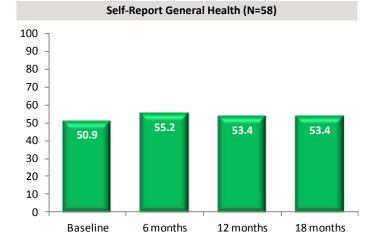
Physical Health

- The most common physical health conditions reported by participants at baseline were high blood pressure (31.2%) and high cholesterol (29.4%).
- Systolic blood pressure is pressure that blood exerts on vessels while the heart is beating, and is used as an indicator for cardiovascular disease risk. No significant difference was found between average baseline and any follow-up systolic blood pressure.

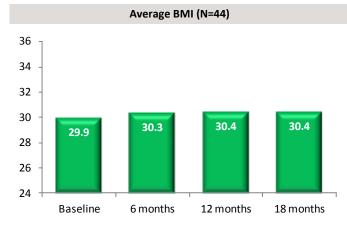




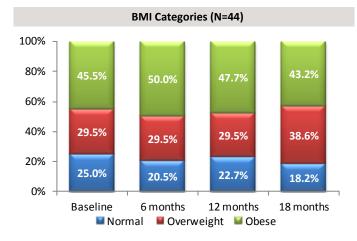
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- Body Mass Index (BMI) is a number calculated from a person's weight and height. BMI is a reliable indicator of body fat and is used to screen for weight categories that are associated with chronic health problems.
- A BMI score below 18.5 indicates that an individual is underweight, 18.5-24.9 is normal, 25.0-29.9 is overweight, and 30 or greater indicates obesity.



• Mean BMI scores were examined for changes from baseline. No significant differences were found in BMI between baseline, 6-month, 12-month, or 18-month follow-ups.



Live Well, San Diego!

Medication Adherence

Participants completed a self-report measure of medication adherence at each ICARE visit. Possible scores on the scale ranged from 0-8, with higher scores indicating greater medication adherence.

- On the medication adherence scale, scores less than 6 indicated low adherence, scores between 6-7 indicated moderate adherence, and scores equal to 8 indicated high adherence.
- At baseline, 32.2% of participants met the criteria for low, 44.1% for moderate, and 23.7% for high medication adherence. The percentage of participants in the low medication adherence category decreased to 28.8% at 6-months, but increased slightly to 30.5% at 12- and 18-months.
- There was a slight increase for medication adherence mean scores from baseline to 6 months (6.34 vs. 6.77, respectively), though this change was not statistically significant. Compared to baseline, medication adherence mean scores at 12 and 18 months increased slightly (6.34 vs. 6.43, respectively).

Mental Health Stigma

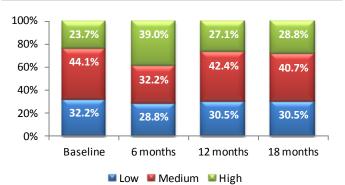
Participants were also asked to respond to questions about their experiences related to having a psychiatric illness. At follow-up, participants showed decreases (i.e., improvement) on almost all perceived stigma items, indicating that they felt less stigmatized as a result of their mental health condition.

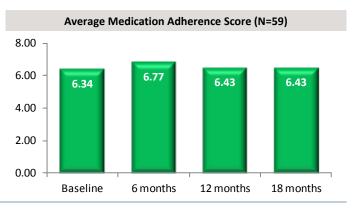
 Also, average stigma scores slightly decreased from baseline to 6 months (2.80 vs. 2.52) and then remained fairly constant at 12 and 18 months (2.57 vs. 2.59). These changes in average stigma scores were not statistically significant.

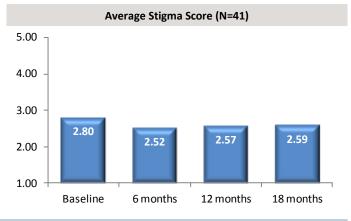
Hospitalization

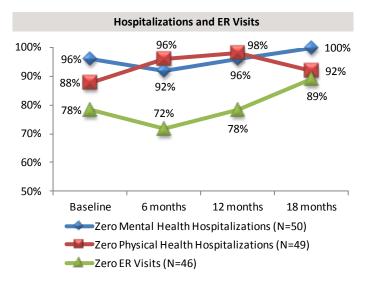
- The percentage of participants reporting zero inpatient hospitalizations in the last 6 months for **mental** health reasons at baseline (96.0%) initially decreased to 92.0% at 6 months, and then increased to 96.0% at 12 months and 100% at 18 months.
- The percentage of participants reporting zero inpatient hospitalizations in the last 6 months for **physical** health reasons at baseline (87.8%) increased to 95.9% at 6 months, 98.0% at 12 months, and then decreased at 18 months (91.8%).
- Also, the percentage of participants reporting zero emergency room (ER) visits in the last 6 months (last 12 months for baseline) for any reason decreased from baseline (78.3%) to 6 months (71.7%), increased at 12 months (78.3%) and then increased to 89.1% at 18 months.

Medication Adherence Level (N=59)









Program Satisfaction

The table below displays item means for the ICARE program satisfaction scale. Item means were compared at baseline and 6month, 12-month, and 18-month follow-up assessments. Statistically significant changes in means from baseline to follow-up are indicated with an asterisk next to the associated number. Significant numbers are additionally "bolded." For example, a significant change from baseline to 18-month follow-up would be signified by both the baseline and 18-month follow-up means being bolded along with an asterisk being next the 18 months mean.

The percentage of ICARE participants who agreed or strongly agreed that they were satisfied with various dimensions of services they received are also included in the table below. There was a higher percentage of ICARE participants who were satisfied with services at 6 months, 12 months, and 18 months (98.3%, 100.0%, and 96.6%, respectively), compared to baseline (93.1%). Also, compared to mental health consumers receiving services in other San Diego County mental health programs, a higher percentage of ICARE participants were satisfied with the services they received (item #18 compared to San Diego programs data+ (98.3%/100%/96.6% vs. 92.5%)).

| Participant Program Satisfaction | N | | Baseline | 6 months | 12 months | 18 months | CHANGE |
|--|----|-----------|---------------|---------------|---------------|---------------|----------|
| I a m satisfied with the amount of time staff spent with | | м | 4.47 | 4.51 | 4.54 | 4.60 | |
| me during visits. | 57 | A/SA | 94.7% | 98.2% | 98.2% | 96.5% | |
| My beliefs about health and well-being were | | M | 4.29 | 4.38 | 4.48 | 4.50 | |
| considered as part of the help (services) that I received. | 56 | A/SA | 91.1% | 96.4% | 98.2% | 96.4% | |
| 3. I would follow through if I were referred outside this | | м | 3.95 | 3.63 | 3.73 | 3.79 | |
| clinic for mental health services. | 56 | A/SA | 80.4% | 75.0% | 66.1% | 75.0% | |
| 4. Any concerns I had about emotional, behavioral or | | м | 4.23 | 4.27 | 4.41 | 4.48 | A |
| mental health issues were addressed during my visit. | 56 | A/SA | 87.5% | 91.1% | 92.9% | 96.4% | |
| 5. I did not bring up counseling needs, basic needs or | 54 | м | 2.39 | 2.43 | 2.22 | 2.15 | • |
| other concerns due to embarrassment. | 54 | A/SA | 18.5% | 18.5% | 14.8% | 16.7% | |
| 6. Treatment and information were provided to me in a | 58 | М | 4.47 | 4.53 | 4.52 | 4.57 | A |
| language or way I could easily understand. | 20 | A/SA | 98.3% | 100.0% | 96.6% | 98.3% | |
| I would be comfortable receiving counseling services | 58 | м | 4.17 | 4.48* | 4.40 | 4.41 | A |
| here at this clinic. | 20 | A/SA | 86.2% | 94.8% | 93.1% | 96.6% | |
| 8. I am treated the same as other people who get care at | 56 | М | 4.25 | 4.45 | 4.38 | 4.21 | A |
| the clinic. | 50 | A/SA | 83.9% | 96.4% | 98.2% | 92.9% | |
| I prefer to receive my counseling services at the | 58 | м | 4.10 | 4.38 | 4.34 | 4.53* | |
| location where I receive my medical care. | 50 | A/SA | 81.0% | 91.4% | 96.6% | 98.3% | |
| 10. My basic needs (such as food, clothing, shelter, | 51 | м | 3.92 | 4.18 | 4.06 | 4.22 | A |
| financial) were addressed to my satisfaction. | | A/SA | 76.5% | 78.4% | 84.3% | 84.3% | |
| I was provided with referrals to resources that | 52 | м | 3.87 | 4.25 | 4.17 | 4.04 | |
| assisted me and/or my family. | | A/SA | 73.1% | 86.5% | 84.6% | 86.5% | A |
| 12. The resources available and/or that were provided to | 54 | м | 4.06 | 4.20 | 4.20 | 4.19 | A |
| me are in my home community. | | A/SA | 75.9% | 87.0% | 87.0% | 90.7% | |
| I am more comfortable seeking help. | 57 | M | 4.04 | 4.12 | 4.12 | 4.14 | |
| | | A/SA | 86.0% | 87.7% | 82.5% | 89.5% | A |
| 14. I am better able to handle things. | 57 | M | 3.67 | 3.82 | 3.89 | 3.81 | |
| | | A/SA | 68.4% | 75.4% | 71.9% | 68.4% | |
| 15. This clinic is easy to get to. | 56 | M | 4.32 | 4.45 | 4.45 | 4.52 | |
| 1.5. I have where the anti-bally where I aread it | | A/SA | 92.9% | 98.2% | 96.4% | 98.2% | V |
| 16. I know where to get help when I need it. | 57 | M | 4.32 | 4.37 | 4.37 | 4.18 | * |
| 17. This clinic meets all my health care needs. | | A/SA | 94.7% 4.31 | 96.5% 4.47 | 94.7% 4.34 | 87.7% 4.34 | |
| 17. This chine meets an my feature are needs. | 58 | M | 4.51 93.1% | 4.47 96.6% | 4.54 89.7% | 4.54 93.1% | _ |
| 18. Overall, I am satisfied with the services I received | | A/SA M | 4.38 | 4.55 | 4.48 | 4.53 | |
| 16. Overall, ram satisfied with the services freceived | 58 | A/SA | 4.56 93.1% | 98.3% | 100.0% | 96.6% | |
| | | | | 30.376 | 100.076 | 50.076 | |
| [†] Program Satisfaction County of San Diego, Behavioral | | % AGR | | | | | |
| Health Services Clients (data from the Spring 2014 MHSIP | | STRON | GLY | | | | |
| Mental Health Consumer Satisfaction Survey) | | AGREE |)> | 92.5% | | | |

Note. M = mean value; A/SA = percent "agree" or "strongly agree"

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| Mental Health Recovery | | ICARE Participants | | | | | | | | |
|--|----|--------------------|------|------|------------|------|-----------|------|-----------|--|
| IMR Scale | | Baseline 6 | | 6 mc | 6 months 1 | | 12 months | | 18 months | |
| Behavioral Health Specialist's Perspective | Ν | Mean | SD | Mean | SD | Mean | SD | Mean | SD | |
| Overall IMR Mean ^{ab} | 60 | 3.63 | 0.49 | 3.88 | 0.40 | 3.96 | 0.52 | 3.72 | 0.55 | |
| Recovery Subscale ab | 59 | 3.36 | 0.73 | 3.64 | 0.62 | 3.80 | 0.68 | 3.56 | 0.75 | |
| Management Subscale ^{ab} | 60 | 3.34 | 0.82 | 3.69 | 0.69 | 3.75 | 0.81 | 3.35 | 0.75 | |
| Substance Subscale | 60 | 4.47 | 1.10 | 4.77 | 0.65 | 4.67 | 0.86 | 4.52 | 1.07 | |
| RMQ Scale | | | | | | | | | | |
| Participant's Perspective | Ν | Mean | SD | Mean | SD | Mean | SD | Mean | SD | |
| Overall RMQ Mean | 60 | 3.77 | 0.53 | 3.89 | 0.48 | 3.82 | 0.53 | 3.79 | 0.43 | |

Note: IMR and RMQ scales and subscales range from 1 to 5; higher ratings indicate greater recovery.

"a" = significant change from baseline to 6 months, "b" = significant change from baseline to 12 months, "c" = significant change from baseline to 18 months. SD = Standard deviation

Assessing Recovery with IMR and RMQ Scales

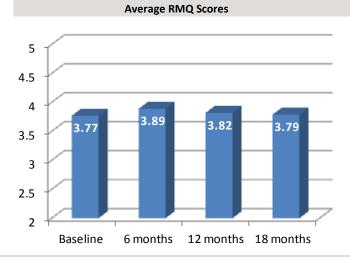
To measure mental health recovery from multiple perspectives, the Illness Management and Recovery Questionnaire (IMR) and the Recovery Markers Questionnaire (RMQ) were included as part of the ICARE assessments. Participants completed the 24-item RMQ to measure their own perceptions of their recovery. The IMR, completed by the behavioral health specialist, consists of 15 items each addressing a different aspect of the clients' mental health recovery. The IMR also includes 3 subscales: mental health recovery, illness management, and substance use. Both the IMR and the RMQ use a 1-5 response scale, with higher ratings indicating greater recovery.

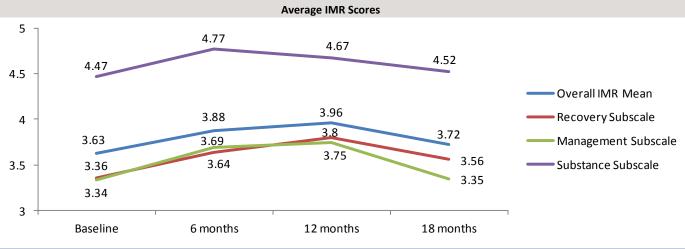
Mental Health Recovery During ICARE

IMR and RMQ data were analyzed for participants once they were in the ICARE program.

 There was a significant increase from baseline to 6 months and baseline to 12 months for overall IMR mean (3.63 vs. 3.88 and 3.63 vs. 3.96, respectively).

- There was a significant increase from baseline to 6 months and baseline to 12 months for the recovery subscale (3.36 vs. 3.64 and 3.36 vs. 3.80, respectively).
- There was also a significant increase from baseline to 6 months and baseline to 12 months for the management subscale (3.34 vs. 3.69 and 3.34 vs. 3.75, respectively).





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| Mental Health Recovery | ICARE Participants | | | | | | | | |
|--|--------------------|----------|--------------|----------|--------------|-----------|--------------|-----------|--|
| Continued | COMPARISON 1 | | COMPARISON 2 | | COMPARISON 3 | | COMPARISON 4 | | |
| Commodu | MH Clinic | | MH Clinic | | MH Clinic | | MH Clinic | | |
| | Last | ICARE | Last | ICARE | Last | ICARE | Last | ICARE | |
| | Assessment | Baseline | Assessment | 6 months | Assessment | 12 months | Assessment | 18 months | |
| IMR Scale | (N=158) | | (N=1 | L18) | (N= | (N=77) | | (N=59) | |
| Behavioral Health Specialist's Perspective | Mean | Mean | Mean | Mean | Mean | Mean | Mean | Mean | |
| Overall IMR Mean ^{abcd} | 3.45 | 3.65 | 3.41 | 3.86 | 3.45 | 3.96 | 3.40 | 3.69 | |
| Recovery Subscale ^{a b c d} | 3.13 | 3.39 | 3.04 | 3.64 | 3.06 | 3.76 | 3.03 | 3.57 | |
| Management Subscale ^{a b c d} | 3.00 | 3.38 | 2.96 | 3.63 | 3.05 | 3.73 | 3.01 | 3.30 | |
| Substance Subscale ^{b c} | 4.27 | 4.35 | 4.34 | 4.60 | 4.43 | 4.74 | 4.35 | 4.40 | |
| RMQ Scale | (N=130) | | (N= | 96) | (N=62) | | (N=38) | | |
| Participant's Perspective | Mean | Mean | Mean | Mean | Mean | Mean | Mean | Mean | |
| Overall RMQ Mean ^{bcd} | 3.66 | 3.74 | 3.65 | 3.79 | 3.62 | 3.84 | 3.61 | 3.81 | |

Note for ICARE participants: a = Comparison 1 was significant; b = Comparison 2 was significant; c = Comparison 3 was significant; d = Comparison 4 was significant

Mental Health Recovery for ICARE Participants

ICARE participants are among County of San Diego, Behavioral Health Services clients whose outcomes have been measured previously at mental health clinics. These mental health clinic data were used to compare ICARE participants' mental health recovery before and after ICARE participation. That is, ICARE participants' mental health clinic data were compared to their ICARE baseline, 6-month, 12-month, and 18month follow-up assessments. For these comparisons, participants' last mental health clinic assessment prior to ICARE enrollment was used for the mental health clinic data. At the ICARE 6-month and 12-month follow-up, participants significantly improved in their mental health recovery since their last assessment at the mental health clinic across all participant and behavioral health specialist perspectives. Additionally, from the behavioral health specialist perspective, there was a significant improvement in the overall IMR mean, recovery and management subscales from the mental health clinic assessment to the baseline and 18-month ICARE assessment. From the participants' perspective, there was also a significant improvement in recovery

| | County of San Diego, Outpatient Clients | | | | |
|--|---|----------------------|-----|--|--|
| IMR Scale | Baseline | At Latest Assessment | | | |
| Behavioral Health Specialist's Perspective | Mean | Mean | N | | |
| Overall IMR Mean | 3.51 | 3.99* | 264 | | |
| Recovery Subscale | 3.28 | 3.82* | 264 | | |
| Management Subscale | 2.96 | 3.67* | 264 | | |
| Substance Subscale | 4.48 | 4.69* | 254 | | |
| RMQ Scale | | | | | |
| Participant's Perspective | Mean | Mean | Ν | | |
| Overall RMQ Mean | 3.66 | 3.93* | 141 | | |

Notes for SD County Outpatient Clients: Data from HOM S entered by 08/27/14; includes clients with MORS score >=6 who received outpatient mental health services in FY 2013-14; * indicates comparison was significant

from the mental health clinic to 18 months in ICARE.

Overall, ICARE participants showed recovery improvements from clinician and participant perspectives. On average ICARE scores were higher on all mental health recovery measures compared to previous mental health clinic assessments.

ICARE COMPARISON WITH COUNTY OF SAN DIEGO, BEHAVIORAL HEALTH SERVICES CONSUMERS

Since 2008, mental health outcomes data have been collected across San Diego County for all County of San Diego, Behavioral Health Services (SDCBHS) consumers. Those participating in ICARE were a part of that population, allowing for additional outcome comparisons. Thus, mental health outcomes from ICARE participants (maroon/pink/purple table) were compared to other similar, but non-ICARE, SDCBHS participants (green table). The comparison of scores from the mental health clinic to 6-month and 12-month ICARE follow-ups showed the greatest improvements. In comparison to clients receiving SDCBHS, ICARE participants:

- Showed greater mental health recovery improvements across all IMR domains at 18 months, except management.
- Demonstrated greater increases in recovery scores (0.60 ICARE vs. 0.54 Outpatient clients) and substance use (0.26 ICARE vs. 0.21 Outpatient clients) at 12 months.

California, San Diego, a non-profit research organization within the Department of Family and Preventive Medicine. HSRC works in collaboration with the Performance Outcomes and Quality Improvement Unit of County or San Diego, Behavioral Health Services to evaluate and improve mental health outcomes for County residents. Our research team specializes in the measurement, collection and analysis of health outcomes data used to help improve the behavioral health care system and, ultimately, to improve client quality of life. For more information about HSRC please contact Andrew Sarkin, PhD at 858-622-1771.

This report was prepared by the HEALTH SERVICES RESEARCH CENTER at University of

Good', or 'Excellent' across baseline,

6-month, 12-month, and 18-month

follow-up assessments"

"There were several statistically

significant changes in mental health

recovery measures for ICARE

participants across baseline, 6-

month, 12-month, and 18-month

follow-up assessments"

"The majority of participants rated There were no statistically significant changes in selftheir general health as 'Good', 'Very

Since the inception of ICARE in March of 2011, a

total of 227 people have enrolled in the program. The average age of participants was 46.3 years old.

The majority were White/Caucasian or Hispanic/

Latino and there was an even split between Males

reported general health across all four assessments. The majority of participants rated their general health as 'Good', 'Very Good', or 'Excellent'

Summary of Findings

and Females.

across baseline, 6-month, 12-month, and 18-month follow-up assessments.

There were no statistically significant changes in physical health measures. Average systolic blood pressure and BMI were stable across baseline, 6-

month, 12-month, and 18month follow-up assessments. The majority of participants were in the prehypertension blood pressure category and obese BMI category.

Although the change in medication adherence scores was not statistically significant, average scores

were in the moderate adherence level across baseline, 6-month, 12-month, and 18-month assessments.

Average mental health stigma scores decreased (lower scores represent less stigma) from baseline to all follow-up assessments; however, these changes were not statistically significant.

The percentage of participants reporting zero emergency room visits, mental health hospitalizations, or physical health hospitalizations

> increased from baseline to 18month follow-up assessment.

The percentage of participants that agreed or strongly agreed that they were satisfied overall with the services they received at ICARE ranged between 93.1% and 100% across baseline, 6-month, 12-

month, and 18-month follow-up assessments.

There were several statistically significant changes in mental health recovery measures for ICARE participants across baseline, 6-month, 12-month, and 18-month follow-up assessments. There were

> significant improvements from the behavioral health specialist's perspective as well as the participant's perspective. Significant improvements traversed from the mental health clinics through ICARE follow-ups. Furthermore, ICARE participants improved greater than other outpatient clients in some aspects

of mental health recovery.

On several measures, there was a general • improvement from baseline to 6 and 12 months, and then scores would decline at the 18-month follow-up.

