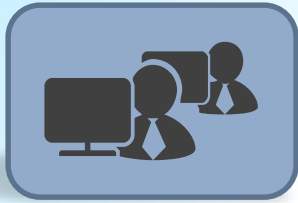


P2E CalJOBSSM Participant Training Webinar Series

Part 3: Credentials and MSG, Closure and Exit, Follow Up, and Reports

Housekeeping



Sign In – Name and Organization



Adobe Connect 'Questions' Pod



Adobe Connect 'Resources' Pod



PDF Slide Decks

Agenda

Day 1 – Monday, Sept 23

9:30AM – 11:30AM

- Introduction to CalJOBS and system navigation
- Customization and navigation tips and tricks
- Completing Individual Registration

Agenda

Day 2 – Tuesday, Sept 24

9:30AM – 11:30AM

- Completing the WIOA Title I Program Application
- Creating Participation

LUNCH BREAK

11:30AM-1:00PM

Day 2 – Tuesday, Sept 24

1:00PM – 2:30PM

- Completing the Individual Employment Plan (IEP)
- Adding Activity Codes and Case Notes
- Case Assignment and System Alerts
- Participant Reports

Agenda

Day 3 – Thursday, Sept 26

9:30AM – Noon

- Tracking Credential Attainment and Measureable Skill Gains
- Closing activities and using the Closure Form
- Program Exit and Follow Ups
- Participant Reports

Day 3 Objectives

- Demonstrate how to record Measureable Skill Gains (MSG) and Credential Attainment
- Distinguish Closure, Exit, and Outcome
- Complete Closure Form
- Enter Follow-Up Activities and Follow-Up Forms
- Review Participant Reports

Measurable Skill Gains (MSG) and Credential Attainment

What is a Measurable Skill Gain (MSG)?

A performance indicator required of those WIOA participants enrolled in education or training programs.

Documents academic, technical, occupational, or other forms of progress toward a credential or employment.

Participants must achieve one (1) MSG for every program year they are enrolled in education or training.

There are five (5) different types of MSG.

Some non-WIOA special grant programs are exempted from the MSG requirement.

Five Types of MSG



Educational Functioning Level



Secondary School Diploma



Transcript/Report Card




Training Milestone




Skills Progression


Entering a MSG

[WIOA #2243147 - Complete](#)   

	LWDB:	20 - Mother Lode Job Training	Application Date:	05/12/2019
	Onestop:	714 - MLC Mother Lode Job Training - Tuolumne	Participation Date:	05/13/2019
	Open/Total Activities:	0 / 1	Closure Date:	N/A
			Exit Date:	N/A



 **Measurable Skills Gain** 0

[Create Measurable Skills Gain](#) 

Please enter EFL gains in the Educational Functioning Level for Measureable Skills Gain screen.

There are no records to display.

Skill Attainment Information

Fill in the following information for the skill achievement.

Program:

Title I - Workforce Development (WIOA)

* **Skill Type:**

Training Milestone

* **Date Skill Attained:**

 Today

* **Type of Achievement:**

Completed 1 year of Registered Apprenticeship program

*

[[Verify](#) | [Scan](#) | [Upload](#) | [Link](#)]

None Selected

Post-Secondary Transcript/Report Card

Secondary Transcript/Report Card

Training Milestone

Skills Progression

None Selected

Completed minimum of 12 credit hours in semester and meets academic standards

Part-time student and completed at least 12 credit hours over the course of two completed consecutive semesters and meets academic standards

Report card/transcript for one semester and meets academic standards

Achieved satisfactory or better progress report towards an established OJT training milestone - not previously recorded

Completed 1 year of Registered Apprenticeship program and achieved satisfactory or better progress report

Other training milestone

Successfully completed a required exam for a particular occupation

Satisfactory progress in attaining technical or occupational skills as evidenced by trade-related benchmarks such as knowledge-based exams

Other skills progression achievement

Educational Functioning Level (EFL)

[WIOA #2243147 - Complete](#)



LWDB:	20 - Mother Lode Job Training	Application Date	05/12/2019
Onestop:	714 - MLC Mother Lode Job Training - Tuolumne	Participation Date:	05/13/2019
Open/Total Activities:	0 / 1	Closure Date:	N/A
		Exit Date:	N/A



Educational Functioning Level for Measurable Skills Gain

0

[Create Educational Functioning Level Record](#)



There are no records to display.

Assessment Information

*** Test Type:** Pre-Test

*** Assessment Category:** ABE

*** Type of Assessment:** CASAS

Assessment Type Other:

Assessment Form/Version info:

*** Functional Area:** Reading

Other Functional Area:

- None Selected
- ABE
- ESL

- None Selected
- TABE 7-8, 9-10
- CASAS
- BEST Literacy
- BEST Plus
- TABE CLAS-E
- Wonderlic GAIN
- Massachusetts Adult Proficiency Test (MAPT)

- None Selected
- Reading
- Writing
- Language
- Mathematics
- Speaking
- Oral (L&W Listening)
- Other Literacy Functional Area
- Other Numeracy Functional Area

Pre-Test

*** Date of Pre-Test:** 06/15/2018 Today

*** Pre-Test Score:** 200

*** Educational Functioning Level:** Beginning ABE Literacy/High Beginning ESL Literacy

Score reflects Basic Skills deficient: Yes

Save Cancel

EFL – Post Test

☐ Literacy & Numeracy

1

[Create Literacy & Numeracy Records](#)

Search:

Funct Area - Assess Category	Pre-Test		Year 1 Post		Year 2 Post		Year 3 Post	
	Date	Funct Lvl	Date	Funct Lvl	Date	Funct Lvl	Date	Funct Lvl
Reading	06/15/2018	3						

EFL – Post Test

Progress/Post Assessments

No progress or post test records found.

Assessments beyond Year 3 are not reportable in the federal extract file, and will not count in federal performance calculations.

[Create Progress/Post Assessment Record](#)

Progress/Post Assessments

* **Test Type:**

Post-Test



Assessment Form/Version info:

* **Progress Test Score:**

225

* **Educational Functioning Level:**

High Intermediate Basic Education/Advanced ESL



* **Date Assessed:**

07/01/2018



[Today](#)

Participant remains Basic Skills deficient:

Yes

* **Position:**

Staff



Save

Cancel

EFL Gain

[-] Educational Functioning Level for Measurable Skills Gain

2

[Create Educational Functioning Level Record](#)

Search:

Funct Area - Assess Category	Pre-Test		Year 1 Post		Year 2 Post		Year 3 Post	
	Date	Funct Lvl	Date	Funct Lvl	Date	Funct Lvl	Date	Funct Lvl
Reading	06/15/2018	3	07/01/2018	6				



What is Credential Attainment?

A performance indicator required for those WIOA participants enrolled in education or training programs.

Participants are expected to attain the appropriate type of credential for the education or training program they are enrolled in.

Participants have up to one year *after* program exit to receive their credential.

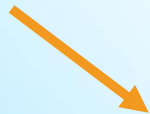
Some non-WIOA special grant programs are exempted from the Credential Attainment requirement.


Creating a Credential

[WIOA #2243147 - Complete](#)



LWDB:	20 - Mother Lode Job Training	Application Date	05/12/2019
Onestop:	714 - MLC Mother Lode Job Training - Tuolumne	Participation Date:	05/13/2019
Open/Total Activities:	0 / 1	Closure Date:	N/A
		Exit Date:	N/A



 **Credentials**

0

[Create Credential](#)



There are no records to display.

Credential Information

* Credential Received:

None Selected

Other Credential:

Credential Verification:

[[Verify](#) | [Scan](#) | [Upload](#) | [Link](#)]

* Date Credential Received:

(mm/dd/yyyy)  [Today](#)

Associate to Training/Activity record:

[[Search Activities/Services](#)]

Agency Code:

- [[Agency Code Search](#)]

Save

Cancel

None Selected

High School Diploma

Secondary / High School Equivalency

AA/AS Degree

BA/BS Degree

Occupational Skills License

Occupational Skills Certificate or Credential

Other Recognized Diploma, Degree, or Certificate (specify)

Graduate/Post Graduate Degree

Occupational Certification

Activity	Provider	Service/Course	Actual Begin Date	Projected End Date	Actual End Date	Completion Status	Action
300 – Occupational Skills Training (Approved ETPL Provider)	Melrose College	Accounting 404	02/07/2019	12/06/2019			Select

Save

Result of Creating a Credential

Credentials 1

[Create Credential](#)

Search:

ID	Program	APPID	Credential	Source/Source ID	Date Received	Staff Entered
2802	WIOA	2242647	Occupational Skills Certificate or Credential	Enrollment – 2801356	06/26/2019	Bridges, Lyndsey

Page 1 of 1

Rows: 10

Closing Activities

Closing an Activity

Activities / Enrollments / Services

6

[Create Activity / Enrollment / Service](#)



Search:



Status	Activity / Provider	Actions	Funding / Grant	Projected Begin Date	Actual Begin Date	Projected End Date	Actual End Date
	328 - Occupational Skills Training (non-ETPL provider, non-formula) Napa Valley Adult School		Non-WIOA Special Grant 2287 - P2E Direct Services	N/A	09/09/2019	12/12/2019	Close
	101 - Orientation No Provider Information		Non-WIOA Special Grant 2287 - P2E Direct Services	N/A	09/09/2019	09/09/2019	Close

Closure Information

Enrollment Summary:

Enrollment ID: 2796674
Username: BRODYBRIDGES
WIOA Application ID: 2238703
Activity Code: 328
Activity Dates: 2/23/2017 - 8/8/2017

Last Activity Date:

  Today


Completion Code:

- None Selected
- Successful Completion
- Unsuccessful Completion
- Dropped out of activity
- Unknown status
- Void

Case Notes:

[[Add a new Case Note](#) | [Show Filter Criteria](#)]

ID	Create Date	Subject	Action
41479	02/23/2017	328 Training Activity Code	Edit 

Page 1 of 1 Rows: 100

Closed Activities

Activities / Enrollments / Services

6

[Create Activity / Enrollment / Service](#)



Search:

Status	Activity / Provider	Actions	Funding / Grant	Projected Begin Date	Actual Begin Date	Projected End Date	Actual End Date
C	328 - Occupational Skills Training (non-ETPL provider, non-formula) Napa Valley Adult School	W	Non-WIOA Special Grant 2287 - P2E Direct Services	N/A	09/09/2019	12/12/2019	09/09/2019 Successful Completion

Program Closure, Exit, and Outcome

Program Exit



Program **Exit** is the last date of service.

- Last date of service for all programs.
- Participant has not received any services for 90 days.
- Participant has no future services scheduled.



The Exit Clock



The Exit Clock refers to the 90 days in which an individual is not receiving any services.

- If no services are provided for 90 days, the individual is exited from the system.
- The exit is initiated automatically by CalJOBS as soon as the 90 day Exit Clock has lapsed.
- The exit date is the last date of service **NOT** the last day of the Exit Clock.



Program Exit and the Exit Clock



Any additional Staff-Assisted Services requiring significant staff involvement **will** restart the Exit Clock.

Services that **will not** restart the exit clock include:

- Self-Service and Information-Only Services
- Follow-Up Services
- Supportive Services



How do we know if an activity restarts the exit clock?

WSIN17-09, Attachment 3

CalJOBS Activity Codes Detailed Listing - Individual

#	Activity Code Name	Adult/ DW	Youth	WP	JVSG	MSFW	TAA	Reporting Category	Exit Clock?	PIRL	Duration (Days)
102	Initial Assessment	x		x		x		Basic Career Service (Staff-Assisted)	YES	1102	90
103	Provision of Information on Training Providers/Performance Outcomes	x		x				Basic Career Service (Self-Service Workforce Information Service)	NO	1101	1
105	Job Finding Club	x		x		x	x	Basic Career Service (Staff-Assisted)	YES	1104, 1322	90
106	Follow-up Services after Employment (prior to exit)	x		x	x	x		Basic Career Service (Staff-Assisted)	YES	1200	1
107	Provision of Labor Market Research	x		x		x		Basic Career Service (Self-Service Workforce Information Service)	NO	1101	1
108	Referred to WIOA Services (not training)			x	x	x		Basic Career Service (Self-Service Workforce Information Service)	NO	1113	1

Closure Form

Closure Form

- Case Management tool that captures outcome data
- Is manually created by staff or system-created
- Can be entered once all open activity codes are closed
- Not required for a participant to exit
- Not the same as an Outcome (Exit or Exclusionary)

Creating Case Closure

[WIOA #2243488 - Complete](#)



LWDB:	07 - Golden Sierra Job Training Agency	Application Date	08/19/2019
Onestop:	187 - 16028 El Dorado County	Participation Date:	08/20/2019
Open/Total Activities:	0 / 2	Closure Date:	N/A
		Exit Date:	N/A

 **Closure**

N/A

[Create Closure](#)



General Information

Username: 36943
Name: Poppy, Olivia
Last service date: 08/21/2019

Exit Date:

Exit Reason:

LWIA: 07 Golden Sierra Job Training Agency

*** Office Location:**

Agency Code Search: [Agency Code Search](#)

Agency Code:

Case closure date: 08/21/2019

*** Accountability Closure/Exit Status:**

- None Selected
- Invalid SSN or failed to disclose SSN
- Retirement
- Neither condition applies

Outcome Information

School Status at Exit:

Not attending school, H.S. Graduate

[[Verify](#) | [Scan](#) | [Upload](#) | [Link](#)]

✓ Documentation in Case File

None Selected
In-school, High School or less
In-school, Alternative School
In-school, post High School
Not attending school, or H.S. Dropout
Not attending school, H.S. Graduate
Not attending school; within age of compulsory school attendance

* Youth Placement at Exit:

Placement Date:

None Selected
Entered post-secondary education
Entered Advanced training
Entered Military Service
Entered a qualified apprenticeship
None of the above

day

Employment Information

* Entered Employment:

None Selected
Yes
Yes, Recall Employer
No



No employers available.

[\[Add Employer \]](#)

Staff Information

[[Add a new Case Note](#) | [Show Filter Criteria](#)]

ID	Create Date	Subject	Action
		Edit	 

Current Case Manager:

Case currently Not Assigned to a Case Manager

[Assign Case Manager](#)

[Assign Me](#)

[Remove Case Manager Assignment](#)

Save

Cancel

Delete

Entering Employer Information

Add/Edit Employer

Employer Information

[Search Individual Employment History](#)

[Select from Internal Job Order/Placement](#)

* Employer Name:

Verify Employer Name:

[[Verify](#) | [Scan](#) | [Upload](#) | [Link](#)]

Employer FEIN:

Address Line 1:

Address Line 2:

City:

State/Province:

County/Parish:

Zipcode:

Find Zip Code:

[[USPS](#)]

Country:

Industry Code (NAICS):

[Search for NAICS Code](#)

Industry NAICS Code:

Industry NAICS Description:

Entering Employer Information

* Primary Employer Contact Name:

* Primary Employer Contact Phone Number:

- - Ext

Primary Employer Contact Email:

Is this employer a federal contractor? Yes No

Job Information

* Job Title:

* Occupation: [Select Occupation](#)

* Is this a green job? Yes No

* Hours Worked per Week:

* Hourly Wage:

* Job Start Date: 

* Job End Date:  Currently Employed

* Reason for Leaving:

Additional Information on reason for leaving:

Entering Employer Information

* **Primary Employer:** Yes No

* **Receiving Fringe Benefits:** Yes No

Receiving Health Care Benefits: Yes No

* **Job Covered by Unemployment Compensation:** Yes No

* **Is this Entrepreneurial and/or Self-Employment?:** Yes No

* **Is this a Registered Apprenticeship?** Yes No

* **Is this active Military Service?** Yes No

* **Is this considered Non-Traditional Employment?** Yes No

Is this considered Training Related Employment?

None Selected ▼

Add to Employment History: Yes No

Save

Cancel

Added Employment Information

Employment Information

* Entered Employment:

Yes



Employer Name	Job Title	Start Date	End Date	Non-Traditional	Training Related	Action
Target	Customer Service Representativ	02/23/2017		No	No	Edit Delete

[\[Add Employer \]](#)

Program Outcome

Program Outcome

Exit

- Also called “soft exit” or “common exit”
- System generated

Exclusionary Outcome

- Other exit reason: incarceration, hospitalization, medical treatment, reservist called to active duty, in foster care moved out of area, death
- Manually entered by staff

Exit

How does this work in CalJOBS?

[WIOA #18272526 - Case Exited](#)



LWDB: **01 - Alameda County Workforce Development Board**

Onestop: **1853 - ALA A/D North Cities SWN**

Open/Total Activities: **0 / 4**

Application Date: **09/17/2018**

Participation Date: **09/17/2018**

Closure Date: **11/07/2018**

Exit Date: **11/07/2018**

Exit / Outcome

11/07/2018


[Edit Exit/Outcome](#)

Exit Date: 11/07/2018

Exit Reason: Soft Exit


Exclusionary Outcome

How does this work in CalJOBS?

[WIOA #2243147 - Complete](#)   

+	LWDB:	20 - Mother Lode Job Training	Application Date	05/12/2019
	Onestop:	714 - MLC Mother Lode Job Training - Tuolumne	Participation Date:	05/13/2019
	Open/Total Activities:	1 / 2	Closure Date:	N/A
			Exit Date:	N/A 

☐ **Exit / Outcome** N/A

[Create Exit/Outcome](#) 

General Information

Login Name: TYLERBANKS22

User ID: 36658

State ID: 34131

Name: Tyler Banks

* LWIA/Region:

* Office Location:

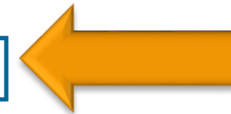
* Staff Position:

Exit Information

* Exit Date:  [Today](#)

Exit Reason:

- None Selected
- Institutionalized
- Health/Medical
- Deceased
- Reservist called to Active Duty
- In Foster Care and moved from area by foster care system



WIOA #18272526 - Case Exited



LWDB: **01 - Alameda County
Workforce Development
Board**

Onestop: **1853 - ALA A/D North
Cities SWN**

Open/Total Activities: **0 / 4**

Application Date: **09/17/2018**

Participation Date: **09/17/2018**

Closure Date: **11/07/2018**

Exit Date: **11/07/2018**

Exit / Outcome

11/07/2018

[Edit Exit/Outcome](#)

Exit Date: 11/07/2018

Exit Reason: Institutionalized

Follow-Up Activities and Follow-Up Forms

Follow-Up: Activities

- Follow-Up services do not delay, postpone, or affect the date of exit
- Services can only be provided to participants who have a case closure or have exited from the Title I program
- Services can be provided as soon as a closure and/or exit is created
- Select the Create Activity/ Enrollment/ Service link to add services

Follow-Up Activities

Activity Code	Activity Title	Provider Type
F01	Referral to Community Resources	PS - Office Services
F02	Referral to Medical Services	PS - Office Services
F03	Tracking Progress on the Job	PS - Office Services
F04	Work-Related Peer Support Group	PS - Other
F05	Assistance Securing Better Paying Job	PS - Office Services
F06	Career Development and Further Education Planning	PS - Office Services
F07	Assistance with Work-Related Problems	PS - Office Services
F08	Adult Mentoring	PS - Other

Follow-Up Activities – F Codes

Activities / Enrollments / Services

3

[Create Activity / Enrollment / Service](#)



Search:

Status	Activity / Provider	Actions	Funding / Grant	Projected Begin Date	Actual Begin Date	Projected End Date	Actual End Date
C	F06 - Career Development and Further Education Planning No Provider Information	W	Adult	N/A	06/26/2019	06/26/2019	06/26/2019 Successful Completion

Follow-Up: Forms

- System-generated after Exit – shows for 4 quarters
- Follow-up tables appears one quarter after exit
- Forms can be prepopulated with data from Closure Form, if applicable

Follow-Up Forms

Follow-ups

4

[Create Local Follow Up](#)

Search:

Required By	Date Complete	Status	Follow Up Type
03/31/2019	03/31/2019	Completed	1st Quarter After Exit
06/30/2019		Required	2nd Quarter After Exit
09/30/2019		Required	3rd Quarter After Exit
12/31/2019		Required	4th Quarter After Exit

General Information

AppID: 18272526

WIOA Follow-up: 2 - 2nd Quarter after

Status: Required

Working With: CYNTHIA COX

Username/Login Name:

User ID:

State ID:

Address:

Prime Phone:

Contact Attempts

Attempt Number	Date	Time	Type Of Contact
No contacts have been attempted.			

[Add Contact Attempt](#) [Exit Follow-up Screen](#)

Follow-up Employment Information

Employer Name:

Employer Contact and Phone:

If no previous employment was entered in the Closure Form or in previous follow-ups, add the new employer information

* Worked in Quarter 10/1/2018 - 12/31/2018? Yes No

[\[Add Employer \]](#)

Follow-up Employment Information

Employer Name: Comfort Keepers
3755 Washington Blvd
Fremont, CA 94538

Employer Contact and Phone: HR
510-789-1900

* **Worked in Quarter 4/1/2019 - 6/30/2019?** Yes No

Use primary employer from previous quarter? Yes

If previous employment *was* entered in the closure form or in previous follow-ups, the information will appear here

Qtr	Employer Name	Primary Employer	Job Title	Start Date	End Date	Non-Traditional	Training Related	Action
1	Comfort Keepers	Yes	Caregiver	07/23/2018		No	No	Edit Delete

Post-Exit Placement Information

Previous Follow-up Placement and Date Information:

Not Applicable

*** Placement in Quarter 4/1/2019 - 6/30/2019:**

None Selected

Date of Placement:



Today

[[Verify](#) | [Scan](#) | [Upload](#) | [Link](#)]

None Selected

Occupational Skills Training (including advanced training)

Post-secondary Education

Secondary Education

No Placement

Current Status at Follow-up

Follow-up Information:

* Actual Date of Follow-Up:

 [Today](#)

* Contact Type:

Other (specify):

This section is required only when no employment, no youth placement and no youth diploma/credential is recorded on the follow-up screen.

Follow-up Status

Status at Follow-Up:

Other (specify):

Comments:

Follow-Up Forms

Follow-ups

4

[Create Local Follow Up](#)

Search:

Required By	Date Complete	Status	Follow Up Type
03/31/2019	03/31/2019	Completed	1st Quarter After Exit
06/30/2019	06/30/2019	Completed	2nd Quarter After Exit
09/30/2019		Required	3rd Quarter After Exit
12/31/2019		Required	4th Quarter After Exit

Participant Reports

Participant Reports

- Credentials
- Case Closure Reportable Performance Indicator



Credentials Report

This report displays credential attainment information entered into an individual's credentials ribbon within their program application.



Case Management Reports > Case Load Credentials

1

- Reports
- My Reports
- Summary Reports
- Detailed Reports**
- Custom Reports
- Ad-Hoc Query Wizard
- Federal Reports
- Community College Reports
- Live Data

2

Case Management Reports

Case Load Display Case Load Reports	Case Load - Non-WIOA Display Case Load - Non-WIOA Reports
Case Load - WIOA Display Case Load - WIOA Reports	Documentation Display Documentation Reports
Payment Display Payment Reports	
Staff Referrals Display Staff Referral Reports	

3

Case Load:

Advanced

- Active Cases
- Application
- Case Closure Employment
- Case Closure Reportable Performance Indicators
- Co-Enrollment Summary
- Days since Last Active Service
- Enrollment Summary By LWIA
- Hourly Wage Before and After Enrollment
- Obtained Employment
- Projected Begin Dates
- Quarterly Follow Up Status
- Summary
- Veteran Data Discrepancies
- Active Enrollment
- Assigned Case Load
- Case Closure Information
- Case Summary By Application Date
- Credentials**
- Eligibility Enrollments
- Exited Cases
- Measurable Skill Gains
- Participants Co-enrolled in Partner Programs
- Projected End Dates
- Soon to Exit Cases
- Targeted Measurable Skill Gain
- Exit Reason Summary

Report Filters

1

Program

Program:

Customer Group:
Adult
Youth
Dislocated Worker

2

Location

Region/LWDB Status: Active Inactive All

Region/LWDB:
(Press Ctrl to select multiple items)
City of Anaheim Workforce Development Division
WIOA Statewide Grant Contractor
Allan Hancock Joint Community College District

Office Status: Active Inactive All

Office Location:
(Press Ctrl to select multiple items)
RCF Richmond Community Foundation
RSE Rising Sun Energy Center
RUBICON PROGRAMS, INC.

2

Grant

Grant Status: Active Inactive All

Grant Type:

Available Grants:
(Press Ctrl to select multiple items)
402 - AB 2060 3.0 Participants
414 - P2E Direct Services
415 - P2E Supportive Services / Earn and Learn

4

Date

Filter By Date:

Date Range:

From: (mm/dd/yyyy)

To: (mm/dd/yyyy)

[Reset Dates](#)

Results

Credentials

Program: Title I - Workforce Development (WIOA)
 Region/LWIA: WIOA Statewide Grant Contractor
 Office: ELD ABLE-DISABLED ADVOCACY, INC.
 Grant Type: Statewide Adult
 Grant: 411 - 1152- DEA Phase V
 Credentials with Provider Only: No
 Filter By Date: Credential Date
 Date Range: 8/2/2018 - 8/1/2019

↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕
User ID	State ID	App ID	Name	Office	Participation Date	Closure Date	Exit Date	Assigned Staff	Credential Type	Credential Date	Provider	Page Reported
36750	34166	2243231	Morgan, Tim	ELD ABLE-DISABLED ADVOCACY, INC.	06/12/2019	06/13/2019			Occupational Skills Certificate or Credential	06/13/2019	Cheese Institute of America	Enrollment ID:2812116
↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕	↕
User ID	State ID	App ID	Name	Office	Participation Date	Closure Date	Exit Date	Assigned Staff	Credential Type	Credential Date	Provider	Page Reported
Total Individuals: 1									Total Credentials: 1			

Case Closure Reportable Performance Indicator

This report shows performance indicator information pertaining to credentials, school status and diploma, and employment placement. Much of this data is derived from the Case Closure form in the individual's profile.



Case Management Reports > Case Load

Case Closure Reportable Performance Indicators

1 Reports

My Reports

Summary Reports

Detailed Reports

Custom Reports

Ad-Hoc Query Wizard

Federal Reports

Community College Reports

Live Data

2

Case Management Reports

Case Load
Display Case Load Reports

Case Load - Non-WIOA
Display Case Load - Non-WIOA Reports

Case Load - WIOA
Display Case Load - WIOA Reports

Documentation
Display Documentation Reports

3

Case Load:

Advanced

- Active Cases
- Application
- Case Closure Employment
- Case Closure Reportable Performance Indicators
- Co-Enrollment Summary
- Days since Last Active Service
- Enrollment Summary By LWIA
- Hourly Wage Before and After Enrollment
- Obtained Employment
- Projected Begin Dates
- Quarterly Follow Up Status
- Summary
- Veteran Data Discrepancies
- Active Enrollment
- Assigned Case Load
- Case Closure Information
- Summary By Application Date
- Credentials
- Eligibility Enrollments
- Exited Cases
- Measurable Skill Gains
- Participants Co-enrolled in Partner Programs
- Projected End Dates
- Soon to Exit Cases
- Targeted Measurable Skill Gain
- Exit Reason Summary

Report Filters

1

Program

Program:

Customer Group:
Adult
Youth
Dislocated Worker

2

Location

Region/LWDB Status: Active Inactive All

Region/LWDB:
(Press Ctrl to select multiple items)
City of Anaheim Workforce Development Division
WIOA Statewide Grant Contractor
Allan Hancock Joint Community College District

Office Status: Active Inactive All

Office Location:
(Press Ctrl to select multiple items)
RCF Richmond Community Foundation
RSE Rising Sun Energy Center
RUBICON PROGRAMS, INC.

3

Report Type

Report Type:

4

Date

Filter By Date:

Date Range:

From: (mm/dd/yyyy)

To: (mm/dd/yyyy)

Run Report

Results

Case Management Reports Case Closure Reportable Performance Indicators - Detail Report

- Report Type: Both - Displays all closure types
- Program: Workforce Innovation and Opportunity Act (WIOA) Program
 - Customer Group: Adult
- LWIA/Region: Alameda County Workforce Investment Board
 - Filter By Date: Actual Case Closure
 - Date Range: 01/01/2017 - 06/14/2017

* Indicates that column may be used for federal reporting when all countable criteria is met, please refer to your programs guidance on when data is countable for performance

01 - Alameda County Workforce Investment Board

App #	State ID	Name	Office	Case Manager	Credential*	Credential Other	CredentialDate*
14281867	29425298	LEAK, JESSICA	ALA Eden AJCC	Leroy Gainey	Occupational Skills Certificate or Credential		11/14/2014
14746749	1000925500	Darghous, Chams	ALA Tri Cities AJCC	Trisha Tran	Occupational Skills Certificate or Credential		12/17/2015
14767360	988437583	REYNOSO, RENE	ALA Eden AJCC	Chelsea Detweiler			
14774778	1001093745	Kankou, Artisom	ALA Alameda AJCC	Nia Ford	Occupational Skills Certificate or Credential		08/30/2015

School Status*	Attained Diploma*	Diploma Date*	Entered Employment	Youth Placement	Placement Date	Close Date
			09/11/2016			01/03/2017
Not attending school,H.S. Graduate						03/07/2017
			02/27/2017			02/27/2017
			12/01/2015			02/07/2017

Day 3 Summary

- Demonstrated how to record Measureable Skill Gains (MSG) and Credential Attainment
- Distinguished Closure, Exit, and Outcome
- Completed Closure Form
- Entered Follow-Up Activities and Follow-Up Forms
- Reviewed Participant Reports

Questions

