

## **Advisor Appointment Information**

☐ East Valley AJCC		☐ High Desert AJCC	
Customer Name:			
Advisor name:			
Advisor phone number:		Advisor email address:	
Appointment date/time:			
***You MUST provide the following documents at the appointment listed above***			
	Resume (Choose one):   Saved/uploaded in CalJOBS  Hard copy brought to the appointment  Proof of Veteran status – DD214 (if applicable)		
	Priority of service documentation  Public Assistance  Basic Skills Deficient  Low Income	Verification needed:  ☐ Authorization to received cash public assistance or CalFresh (Notice of Action, GEN 2000/Passport to Services) ☐ Electronic Benefit Transfer (EBT) card and recent transaction receipt ☐ Public assistance records ☐ Refugee Assistance records ☐ School records – a referral or records from a Title II Basic Education program or English Language Learner program ☐ Results of academic assessment ☐ Alimony agreement ☐ Award letter from veteran's administration	<ul> <li>□ Bank statements</li> <li>□ Compensation award letter</li> <li>□ Court award letter</li> <li>□ Pension statement</li> <li>□ Employer statement/consent</li> <li>□ Family or business financial records</li> <li>□ Housing authority verification</li> <li>□ Paystubs</li> <li>□ Quarterly estimated tax for the self-employed</li> <li>□ Social security benefits</li> <li>□ Unemployment Insurance documents</li> </ul>
	Dislocated Worker documentation  Other:	Verification needed:  Layoff letter from employer or union Unemployment Insurance Records (Notice o UI Award or Web-cert printout) Copy of media article/announcement of closure/mass lay off IAW Appointment Notice (DE 1106Z) PJSA Appointment notice (DE 8406) RESEA Appointment notice (DE 8530) Bankruptcy document Notice of foreclosure or a similar document provided by a financial institution Copy of completed Federal income tax return (Schedule SE) for the most recent tax year	Copy of articles of incorporation for the business listing the applicant as principal Bankruptcy documents listing both the name of the business and applicant's name Business license Bank records Spouse's layoff notice Spouse's death record Court records Divorce papers Copy of spouse's military orders
	Other:		